

**Reverse Mortgage Affidavit**

STATE OF \_\_\_\_\_ )  
COUNTY OF \_\_\_\_\_ ) SS:

being duly sworn deposes and says:

- I am \_\_\_\_\_, the owner and holder of the mortgage which is being submitted for recording. I am familiar with the facts set forth herein.
- On \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_ executed and delivered to \_\_\_\_\_ a mortgage for property located at and known as Tax Lot \_\_\_\_\_, in Block \_\_\_\_\_ on the Tax Map of the \_\_\_\_\_ of \_\_\_\_\_, County of \_\_\_\_\_, State of New York in the amount of \$ \_\_\_\_\_.
- The mortgage is a reverse mortgage and complies with the provisions of Section 280 (280A) of the Real Property Law.
- The mortgagor(s) is (are) over the age of 60 (70) and he/she/they occupy the property as his/her/their principal residence.
- The mortgage is on real property improved by a one-to-four family dwelling or condominium unit.
- The deponent respectfully requests that this reverse mortgage tendered herewith for recording be declared exempt from taxation pursuant to the provisions of Section 252-A (2) of Article 11 of the Tax Laws of the State of New York.

\_\_\_\_\_  
\_\_\_\_\_

Sworn to before me  
this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_  
\_\_\_\_\_